

Figure 1: The rise of Lidl Britain during the credit crunch

Angela Taylor is as pleased as punch as she packs her shopping "Fifty pounds for 45 items," she says, waving her till receipt. A support worker with a young family, she used to shop at Tesco. Then a neighbour took her along to Aldi. "I never used to shop around, but now I'll never go back to Tesco," she says. "The cost was going up daily. I was spending more than £100, and I was lucky if that would feed us for five days. Now I spend half as much and get loads.

To emphasise Helen's point, Aldi's window features a poster outlining the relative cost of a shopping basket of goods in competitor chains. Tesco clocks up £44.57, Asda £46.05, Sainsbury's £48.15, Morrisons £50.02. Aldi comes in at £37.45 for the same items.

With only 2.9 per cent of the British grocery market, Aldi is, as yet, a little German mouse nibbling away at the nation's shopping basket, but its expansion plans are huge. It intends to open a store a week over the next few years in Britain, increasing its portfolio from 430 to 1,500.

Its latest sales figures show a dramatic sales spurt of 30 per cent since the spring, while Tesco's share, for instance, slipped by 0.4 per cent in the three months leading up to June, and Marks & Spencer's food sales were down 4.5 per cent and its shares at an eight-year low. The seductive prospect of a speedy shopping expedition is a big part of the discounters' appeal. While an Asda or Tesco superstore may well be 100,000sq ft in size, the typical Aldi and Lidl is no more than a tenth of that.

Lidl, is privately owned. Its chief executive officer, Dieter Schwartz, whose family exercises control through a holding company, is equally mysterious. He built up Lidl from his father's fruit wholesale business, opening the first store in Germany in 1973. Camera-shy, he seldom gives interviews, and is currently estimated to be worth around £7 billion. Lidl's head-office numbers are strictly ex-directory - even to staff.

Neither Aldi nor Lidl has to report to shareholders, which adds to their "dark horse" image. They did not even advertise at first in Britain, relying on word of mouth. But as a measure of their new-found confidence and determination to woo British consumers, they both now advertise on television.

Shocking though it may be to consumers, Britain's biggest chains routinely take a margin of between 32 and 40 per cent on everything they sell. This leaves discounters space to offer lower prices, but still make a profit.

Adapted from <http://www.telegraph.co.uk/news/features/3637902/The-rise-of-Lidl-Britain-during-the-credit-crunch.html> August 2008

Fig 2: Lidl bargains on residential sites for expansion plan

Budget supermarket chain to take advantage of land freed up by housing slump

German discount supermarket chain Lidl aims to develop shops on struggling housing development sites as part of a plan to go head to head with rival Aldi.

The discount chain will open its 500th store in November, and has said it will expand at a rate of 8%-12% a year for up to 15 years. This equates to more than 50 stores a year and matches Aldi's target of opening one store a week.

Adapted from <http://www.propertyweek.com/story.asp?storycode=3119516> August 2008

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Table of Contents Business Ocr 2013 Questions Paper F291

1. Understanding the eBook Business Ocr 2013 Questions Paper F291
 - The Rise of Digital Reading Business Ocr 2013 Questions Paper F291
 - Advantages of eBooks Over Traditional Books
2. Identifying Business Ocr 2013 Questions Paper F291
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Business Ocr 2013 Questions Paper F291
 - User-Friendly Interface
4. Exploring eBook Recommendations from Business Ocr 2013 Questions Paper F291
 - Personalized Recommendations
 - Business Ocr 2013 Questions Paper F291 User Reviews and Ratings
 - Business Ocr 2013 Questions Paper F291 and Bestseller Lists
5. Accessing Business Ocr 2013 Questions Paper F291 Free and Paid eBooks

- Business Ocr 2013 Questions Paper F291 Public Domain eBooks
 - Business Ocr 2013 Questions Paper F291 eBook Subscription Services
 - Business Ocr 2013 Questions Paper F291 Budget-Friendly Options
6. Navigating Business Ocr 2013 Questions Paper F291 eBook Formats
 - ePub, PDF, MOBI, and More
 - Business Ocr 2013 Questions Paper F291 Compatibility with Devices
 - Business Ocr 2013 Questions Paper F291 Enhanced eBook Features
 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Business Ocr 2013 Questions Paper F291
 - Highlighting and Note-Taking Business Ocr 2013 Questions Paper F291
 - Interactive Elements Business Ocr 2013 Questions Paper F291
 8. Staying Engaged with Business Ocr 2013 Questions Paper F291
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Business Ocr 2013 Questions Paper F291
 9. Balancing eBooks and Physical Books Business Ocr 2013 Questions Paper F291
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Business Ocr 2013 Questions Paper F291
 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
 11. Cultivating a Reading Routine Business Ocr 2013 Questions Paper F291
 - Setting Reading Goals Business Ocr 2013 Questions Paper F291
 - Carving Out Dedicated Reading Time
 12. Sourcing Reliable Information of Business Ocr 2013 Questions Paper F291
 - Fact-Checking eBook Content of Business Ocr 2013 Questions Paper F291
 - Distinguishing Credible Sources
 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development

- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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