

REVIEW OF
AUSTRALIA'S AUTOMOTIVE INDUSTRY

FINAL REPORT
22 JULY 2008

Bracks Report Car Industry

Mansoor Muallim



Bracks Report Car Industry:

195 Business Reports for Automobile Spare parts Mansoor Muallim, Airbag Manufacturing 1 Market Overview The global airbag manufacturing industry has witnessed substantial growth in recent years primarily due to increased awareness about vehicle safety stringent government regulations and a growing automotive market worldwide Airbags are a crucial component in vehicle safety systems as they are designed to reduce the risk of injury during accidents The market s growth can be attributed to rising safety concerns and technological advancements in airbag manufacturing Global Market Size 2022 The global airbag manufacturing market was valued at approximately 18.7 billion in 2022 and it is expected to exhibit a compound annual growth rate (CAGR) of around 6.5% from 2023 to 2028 2 Market Segmentation The airbag manufacturing market can be segmented based on the type of airbags vehicle type and technology used a Types of Airbags Front Airbags Side Airbags Curtain Airbags Knee Airbags b Vehicle Type Passenger Cars Commercial Vehicles c Technology Pyrotechnic Airbags Stored Gas Airbags 3 Regional Analysis a North America North America particularly the United States and Canada has a significant market share due to strict safety regulations and high vehicle ownership The region is characterized by well established automotive manufacturers and a mature market b Europe Europe is another key market for airbag manufacturing with countries like Germany France and the UK being prominent players Stringent safety standards coupled with a strong automotive industry drive growth in this region c Asia Pacific The Asia Pacific region is witnessing rapid growth driven by the increasing adoption of airbags in emerging economies like China and India The region s robust automobile industry and the rising middle class population contribute to market expansion d Rest of the World Other regions including Latin America the Middle East and Africa are also experiencing growth albeit at a slightly slower pace This can be attributed to the gradual adoption of safety standards and regulations 4 Market Drivers a Safety Regulations Stringent government regulations mandating airbag installations in vehicles to enhance passenger safety are a major driver of the market b Technological Advancements Innovations in airbag technology such as smart airbags and advanced sensors are increasing the market s appeal c Increasing Vehicle Ownership The growing number of vehicles on the road especially in emerging economies is boosting the demand for airbags d Consumer Awareness Rising awareness of vehicle safety and the importance of airbags among consumers is driving demand 5 Market Challenges a Cost Constraints Airbags especially advanced ones can be expensive to manufacture and install which can pose a challenge in price sensitive markets b Counterfeit Products The market faces challenges from counterfeit and substandard airbag products that can compromise safety c Supply Chain Disruptions Global supply chain disruptions as seen during the COVID-19 pandemic can affect production and distribution 6 Opportunities a Electric Vehicles The rise of electric vehicles presents an opportunity for airbag manufacturers to develop specialized safety systems tailored to the unique needs of EVs b Autonomous Vehicles The development of autonomous vehicles may open new avenues for airbag manufacturers as safety remains a paramount concern in autonomous driving c

Emerging Markets Further penetration into emerging markets offers significant growth prospects 7 Future Outlook The airbag manufacturing industry is poised for steady growth in the coming years With the ongoing focus on vehicle safety technological advancements and expanding automobile markets in emerging economies the market is expected to reach new heights As more governments implement stringent safety regulations and consumers become increasingly safety conscious the demand for airbags is likely to surge Additionally innovations in airbag technology such as adaptive airbags and autonomous vehicle integration will continue to shape the industry's future Conclusion The global airbag manufacturing industry is on a growth trajectory with a bright future ahead Market players should continue to invest in research and development to create advanced cost effective airbag solutions Moreover they should explore opportunities in emerging markets and stay vigilant against challenges such as counterfeit products and supply chain disruptions As the world continues to prioritize safety on the roads airbag manufacturing is set to remain a vital component of the automotive industry and an integral part of vehicle safety systems worldwide

Green Taxation in East Asia Richard Cullen,Jefferson Vanderwolk,Yan Xu,2011 The broad sweep of green taxation pollution carbon resource and land taxes and tax incentives for environmental goals makes it complex to analyse Green Taxation in East Asia is a timely and valuable comparative contribution to an expanding literature Its scholarly country studies show how green taxes aim to modify behaviour correct externalities regulate or raise revenue As environmental policy and tax policy move closer together green taxes become feasible but are always as the editors say shaped by local political economic and social circumstances Miranda Stewart University of Melbourne Australia In today's world environmental challenges grow apace and the impact of taxation measures on these will prove critical Green Taxation in East Asia addresses those challenges It draws on world wide experiences including those from North America and the EU by analysing and critiquing how green taxation can inform develop and implement environmental policies in East Asia and beyond This is not a sterile tax debate The authors of this work all leading scholars in their respective jurisdictions combine economic social and local political perspectives on what should work and what should not The debate is too important to ignore in a world where Kyoto seems a long way from Washington the fragrant harbour is no longer and even in the lands down under long white clouds and pristine beaches are no longer taken for granted Taxation is not a panacea for curing environmental ills but it is as this book admirably shows part of the answer Andrew Halkyard University of Hong Kong The right of East Asia to grow its economy and provide its citizens with living standards enjoyed elsewhere is as undeniable as the risk to the global environment from this growth A volume that contrasts current initiatives in China and Hong Kong to reduce that risk with lessons from international experience presented by leading international experts from four continents is more than just timely it can make a key contribution to the development of contemporary thinking on taxation and the environment This work fits the bill perfectly Rick Krever Monash University Australia The authors of the jurisdictional chapters in this book are of necessity more focussed on analyzing the

interaction today between taxation and related fiscal measures and the environment From these studies it is clear that a great deal is amiss in the way this interface works at present across all the jurisdictions under review But this research also shows positive steps being taken and great scope for further positive tax policy development We can see from this research how smart policy innovation can start right now and also how it can build better foundations for the introduction of more comprehensive globally effective policy frameworks such as those advanced by Hansen and Sandor Time is of the essence The scholarship in this volume shows that lawyers and tax experts are engaged in finding solutions Can green taxation make a difference The answer is a resounding yes From the foreword by Christine Loh The core concern of this book is the potential use of taxation and related measures to foster climate helpful large scale change within East Asia The contributing authors examine key issues such as how Greater China for instance confronts severe environmental problems which are a direct product of several decades of remarkable economic growth The detailed analysis in this book identifies a range of green taxation guidelines for East Asia as it seeks to drive down striking levels of environmental degradation and tackle the climate change challenge Addressing an important need in the public policy debate this book will appeal to academics students government policymakers regulators and practitioners in environmental law taxation law and policy as well as comparative environmental law and comparative taxation law and policy Public policy commentators and journalists with an interest in the above areas will also find this book worthwhile and informative

Greening Auto Jobs Caleb

Goods, 2014-08-07 Greening Auto Jobs A Critical Analysis of the Green Job Solution details current and problematic understandings of what constitutes a green job Adopting an approach grounded in critical political economy this book presents a framework to scrutinize the green job solution and the theoretical framework which overwhelmingly informs contemporary green job creation efforts and ecological modernization The text also explores the tensions that encircle the world of work and environmental action often referred to as jobs versus the environment by detailing the conflicting commitments of political economic actors to the idea of green job creation These conflicts are outlined through an examination of the political economic debate that has surrounded the Australian Government's environmental plans from 2008 to 2012 and the conflicting positions of Australian trade unions on environmentally transitioning the world of work Interviews with key political economic actors provide in depth and nuanced understandings of the varied perspectives of political and union leaders in Australia The second part of the book presents a detailed case study of the posited green job solution within the specific context of the Australian automotive manufacturing industry The case study is also informed by interviews with key industry union and policymakers The automotive industry is scrutinized not only because it has expressed going green as important to its long term economic future but because the Australian Government declared that its 6.2 billion New Car Plan for a Greener Future policy would create green jobs Therefore the book engages with the task of examining the three multinational vehicle producers operating in Australia Ford GM Holden and Toyota and how they have

responded and engaged with the idea of green jobs greening the manufacturing process and the vehicles they produce in Australia **Business Review Weekly** ,2008 *The Journal of the Society of Automotive Engineers* ,1919 **Tax Expenditures and Environmental Policy** Hope Ashiabor,2020-08-28 This timely book provides a critical examination of the ways in which tax expenditures can be best used in order to enhance their efficacy as instruments for the implementation of environmental policy **Commonwealth Arbitration Reports** Australia. Commonwealth Conciliation and Arbitration Commission,Australian Conciliation and Arbitration Commission,1980 Issues for Sept 1 Oct 24 Oct 25 Nov 30 1968 include judgments delivered by the Commonwealth Industrial Court The Vulnerable Country Tom Conley,2009 Australia was born vulnerable From its beginnings as a precarious convict settlement on the other side of the world through the development of self governing colonies to Federation and beyond recognising and dealing with vulnerability led Australians to embrace an insular attitude to the outside world Preliminary Report on the Automobile Industry in Canada Canada. Statistics Bureau. Mining, Metallurgical and Chemical Branch,1938 Automotive Industries ,1915 Journal of the Society of Automotive Engineers ,1922 Vols 30 54 1932 46 issued in 2 separately paged sections General editorial section and a Transactions section Beginning in 1947 the Transactions section is continued as SAE quarterly transactions *BRW.* ,2008 **The Automobile Trade Directory** ,1918 **Ward's Automobile Topics** ,1910 **Automotive Engineering** ,1919 Automotive Industries, the Automobile ,1920 Automobile Trade Journal ,1929 **Automobile Trade Journal and Motor Age** ,1929 *Transactions of the Society of Automotive Engineers* Society of Automotive Engineers,1920 **The Autocar** ,1909

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