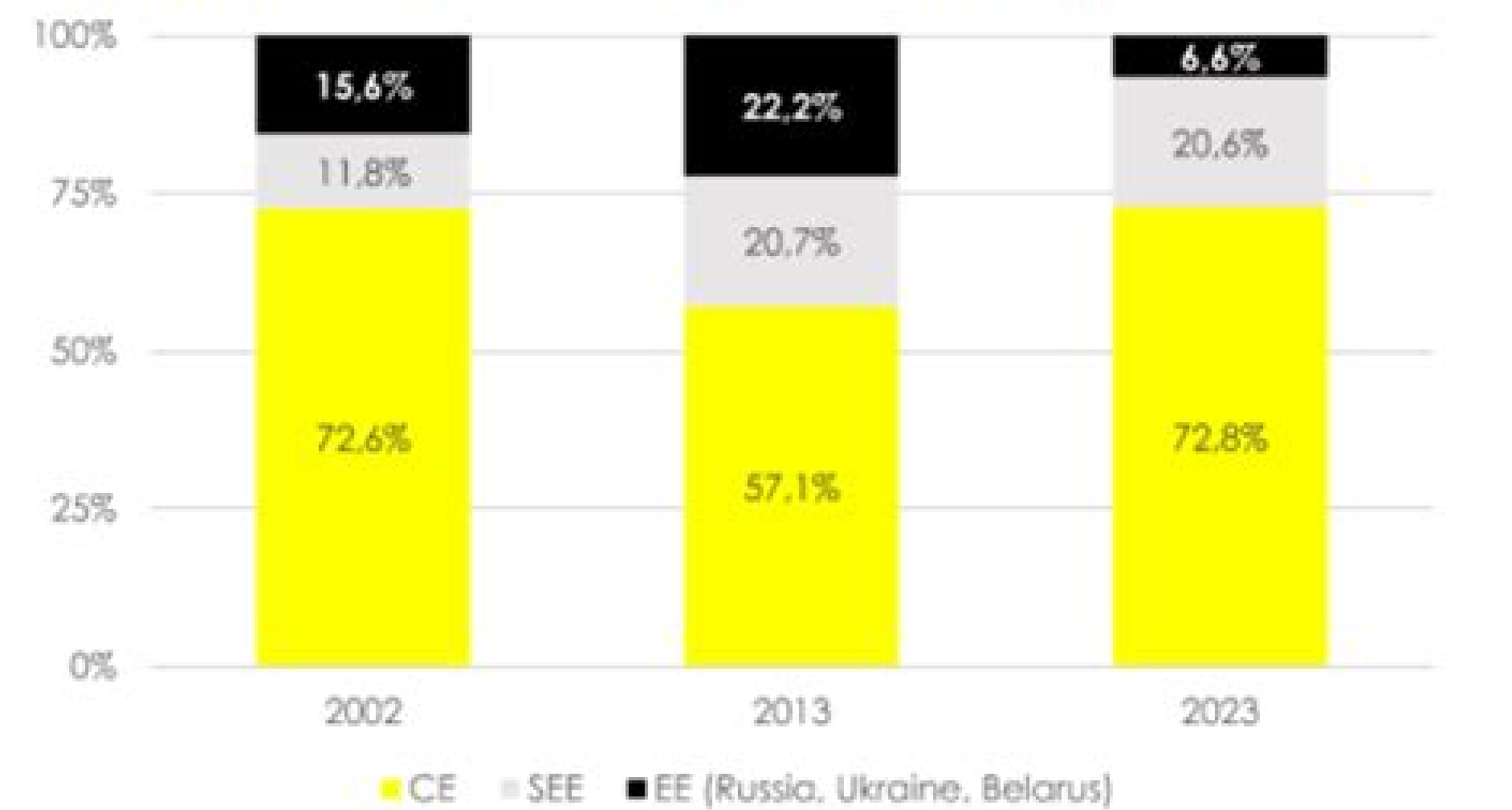


Regional exposures Western CEE banks*



Source: BIS, company data, RBI/Raiffeisen Research

Footnote: * % of total

Cee Banking Sector Report

L Cohen



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Intellinews - CEE Banking Sector Report , **Banking on Markets** Rachel A. Epstein, 2017 This volume examines the relationship between banks and states and how the traditional political bank state ties have been transformed *Banking in Central and Eastern Europe 1980-2006* Stephan Barisitz, 2007-08-09 Chapter 1 Introduction chapter 2 Banks and their role in a modern market oriented economy chapter 3 Banking under socialism chapter 4 Transition liberalization banking crises and reform policies up to around 2000 chapter 5 Post transition crisis developments strengths and weaknesses of contemporary banking sectors since around 2000 chapter 6 Perspectives of banking in Central and Eastern Europe Foreign-Owned Banks Małgorzata Iwanicz-Drozdowska, Paola Bongini, Paweł Smaga, Bartosz Witkowski, 2018-12-17 This book provides an in depth analysis of the role of foreign owned banks for credit growth financial stability and economic growth in the post communist European countries Using data covering 20 countries over the period from 1995 to 2015 the authors analyse the evolution of banking sectors in CESEE after the transformation in the historical context This helps draw a new picture of the role of financial development and EU accession in that region being also a lesson for other countries or regions in transition Additionally as the Global Financial Crisis has left a stigma in banking sectors the book shows its impact on the post communist banking sectors As the foreign banks dominate the banking sectors in CESEE countries the stake of foreign owned banks is below 50% of assets in only five out of 20 countries their strategies materially impact the development of CESEE banking sectors which warrants our scientific exploration Arriving at a clear concluding point of view on the role of foreign owned banks and providing insights for future policy of CESEEs towards foreign presence in their banking sectors this book should be of interest to academics students and policymakers **Borrowing Credibility** Jana Grittersova, 2017-07-28 Nations with credible monetary regimes borrow at lower interest rates in international markets and are less likely to suffer speculative attacks and currency crises While scholars typically attribute credibility to domestic institutions or international agreements Jana Grittersov argues that when reputable multinational banks headquartered in Western Europe or North America open branches and subsidiaries within a nation they enhance that nation s monetary credibility These banks enhance credibility by promoting financial transparency in the local system improving the quality of banking regulation and supervision and by serving as private lenders of last resort Reputable multinational banks provide an enforcement mechanism for publicized economic policies signaling to international financial markets that the host government is committed to low inflation and stable currency Grittersov examines actual changes in government behavior of nations trying to gain legitimacy in international financial markets and the ways in which perceptions of these nations change in relation to multinational banks In addition to quantitative analysis of over 80 emerging market countries she offers extensive case studies of credibility building in the transition countries of Eastern Europe Argentina in 2001 and the global financial crisis of 2008 Grittersov illuminates the complex interactions between multinational banks and national

policymaking that characterize the process of financial globalization to reveal the importance of market confidence in a world of mobile capital

Transition Economies after 2008 Martin Myant, Jan Drahokoupil, 2014-04-07 The economic crisis of 2008 starting from the crisis in banking in the USA in 2008 affected economic and political development in varied ways around the world This edited volume covers the impact and policy responses in Eastern Europe and Russia Taken as a whole the economies of the former state socialist countries frequently still referred to for convenience as transition economies were hit hard by the crisis suffering falls in GDP in 2009 that were deeper than the average around the world However there was considerable variety in the effects on individual countries with a few continuing to grow while some others suffered quite exceptional falls in output Policy responses were also quite diverse and do not obviously fit with the nature and severity of economic factors The more general impacts on political life were also varied In many cases very much the same governments continued in power while in others there were significant changes and signs of a growing instability in party and political structures The articles in this book explore these differences between countries and to set them in a wider international context This book was published as a special issue of Europe Asia Studies

The Financial Sector in the Enlarging European Union Daniel Stavárek, Stanislav Polouček, 2006 The present book is a collection of studies presented at the 10th International Conference on Finance and Banking which took place at Silesian University School of Business Administration in Karvin Czech Republic on October 19 20 2005 All papers presented at the conference have been peer reviewed and consequently the nine best papers that discuss issues corresponding with the book TM's focus have been selected by the editors for publication in this book In spite of the fact that the book is a collection of independent studies it represents a comprehensive and consistent work All studies book chapters are tied together by common references Through original research the book will cover various aspects of financial and banking sectors in new EU member countries giving a comparison of their development to financial sectors of developed countries Special attention is paid to prospective integration of the new EU member countries to the European Economic and Monetary Union and the implications for national economic policies Generally the book we are offering gives very deep insight into the financial sector of new EU member countries written by a very interesting group of authors It combines young and promising economists with respected researchers living in new as well as in traditional EU countries and working in various ways with the financial sector The book successfully pulls together theory and actual development of financial sectors in new EU member countries Moreover a rich blend of applied theory and actual practice makes the book attractive for a wide spectrum of readers

Business International Money Report, 2004

Banking Structure and Credit Growth in Central and Eastern European Countries Burcu Aydin, 2008-09 This paper presents a modeling framework that delivers joint forecasts of indicators of systemic real risk and systemic financial risk as well as stress tests of these indicators as impulse responses to structural shocks identified by standard macroeconomic and banking theory This framework is implemented using large sets of

quarterly time series of indicators of financial and real activity for the G 7 economies for the 1980Q1 2009Q3 period We obtain two main results First there is evidence of out of sample forecasting power for tail risk realizations of real activity for several countries suggesting the usefulness of the model as a risk monitoring tool Second in all countries aggregate demand shocks are the main drivers of the real cycle and bank credit demand shocks are the main drivers of the bank lending cycle These results challenge the common wisdom that constraints in the aggregate supply of credit have been a key driver of the sharp downturn in real activity experienced by the G 7 economies in 2008Q4 2009Q1

Focus on European Economic Integration ,2008 **Global Financial Stability Report** ,2007 **Managerial Behavior and Cost/profit Efficiency in the Banking Sectors of Central and Eastern European Countries** Stefania P. S. Rossi,Markus Schwaiger,Gerhard Winkler,2005 *Romania's Business Environment* Adam Jolly,Alica Henson,2008 With GDP growth of 7.1 per cent in 2006 and having joined the EU in January 2007 Romania now presents a relatively stable place to invest and do business This up to date guide looks at the commercial opportunities in the country and at the banking law tax and other rules of business engagement in the country **The Analyst** ,2005 **Annual Report** Bank for International Settlements,2007-04 **The Caucasus & Globalization** ,2008 **Standard & Poor's Creditweek** ,2007 **Richmond Journal of Global Law and Business** ,2000 **Banken in Mitteleuropa im Spannungsfeld von Transformation und Innovation** Harald Zschiedrich,Uwe Christians,2007 Gemessen am Ausgangsstand zu Beginn der Transformationsprozesse in den Ländern Mittel und Osteuropas hat die Entwicklung des Bankenmarktes in dieser Region ein beachtliches Wachstum in qualitativer und quantitativer Hinsicht aufzuweisen Mit der Etablierung eines zweistufigen Bankensystems zu Beginn der Reformprozesse war die Erwartung verbunden dass die Bedeutung monetärer Größen Instrumente über die Tätigkeiten der neu geschaffenen Geschäftsbanken für eine effiziente Allokation der Produktionsfaktoren zunimmt Das Engagement ausländischer Banken aus den alten EU Ländern insb. Österreich Italien Belgien und Frankreich hat wesentlich dazu beigetragen dass große Fortschritte im Bankensektor der neuen EU Beitrittsländer erreicht worden sind Regelungen der Bankenaufsicht sind an anerkannte westliche Standards angepasst worden und der Wettbewerb im Bankensektor hat zugenommen Nach dem Abschluss der Privatisierung befinden sich knapp 80% der Banken in ausländischer Hand wobei die aus Deutschland stammenden Banken Stand 2006 gemessen an den vorderen Positionen der deutschen Wirtschaft im Außenhandel und bei den Direktinvestitionen der Unternehmen in dieser Region keine führende Rolle spielen Die ausländischen Banken haben unterschiedliche Strategien zur Markterschließung verfolgt in deren Ergebnis es auch zu differenzierten Auswirkungen für die Entwicklung der Wirtschaften in den EU Beitrittsländern gekommen ist Insgesamt hat die Arbeit an diesem Sammelband gezeigt dass die Bankenmärkte in Mittel und Osteuropa ein sehr attraktiver Wachstumsmarkt bleiben wobei das Wachstumspotenzial der ausländischen Banken in den nächsten Jahren noch um ein Vielfaches über dem Wirtschaftswachstum in den Ländern Mittel und Osteuropas liegen wird Dabei wird der Erfolg der Banken davon abhängen wie es gelingt ihren Marktanteil und die

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